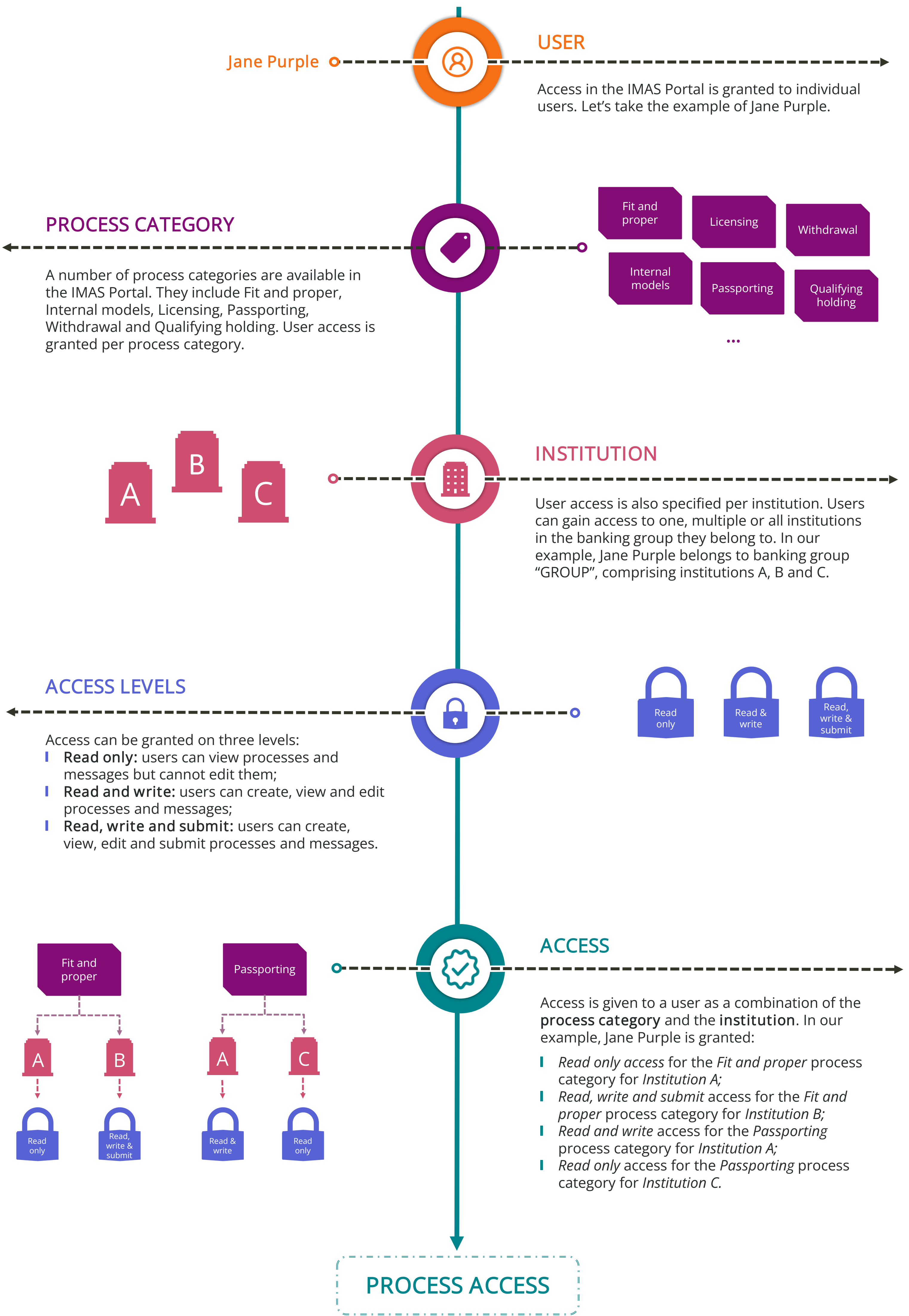


There are two ways to access a process in IMAS: (i) via the process category, where users have access to all processes within the same category for their institution, or (ii) via process sharing, where users have access to individual processes. We explain both here.

**GRANTING USER ACCESS  
to all processes of a category**

Access to processes via the IMAS Portal is possible through a combination of a user's access rights and the attributes assigned to a process. We first explain how a user is granted access, what "attributes" are used to characterise a process, and how the two are combined to give users access to processes.



Each process belongs to a specific process category and refers to a single institution. These two attributes and the user's access rights are used to define access to the process. So, for Jane Purple, we can see what kind of access she has for different processes, based on her access rights described above.

	Process category	Institution	Jane Purple
Process X	Fit and proper	for Institution A	Read only
Process Y	Fit and proper	for Institution A	Read only
Process Z	Fit and proper	for Institution C	No access
Process Q	Passporting	for Institution A	Read and write

**GRANTING USER ACCESS**  
via the sharing functionality

Certain process categories can be 'shared', allowing users to gain access to individual processes. DAAs specify who can share processes, by assigning an additional permission level to relevant users -per process category and institution: allowed to share process.

Once a user is allowed to share processes, they can share a specific process with other users of their group; this means that users can gain access to a specific process without gaining access to the category, and thus all processes of the institution.

DAA

*Assignment of rights*

The DAA gives "Read only" access to Jane Purple for "Fit and Proper" and Institution A, as well as the permission to share

*Sharing of the process*

Jane Purple shares "Fit and proper" process X with John Smith and assigns him "Read and write" access level

Jane Purple

John Smith

*Accessing the process*

John can only access process X and no other "Fit and proper" processes for Institution A

DAAs grant, revoke and manage access on a group level

If a user has access to a process both via the process category and via the sharing functionality, but with different access levels, the "highest" access level applies

