



European Central Bank

ECB Banking Supervision Market Contact Group

Friday, 1 July 2022 10:00 – 13:00 CET - Virtual meeting

AGENDA

1 Introduction by the Chair of the Supervisory Board

2 European banking sector outlook

Participants will be asked to express views on current and emerging risks to the banking sector, particularly related to the medium-term consequences stemming from the war in Ukraine and the impact of upward pressures on yield curve levels/rising interest rates.

Katerina Koniari (Grant Thornton): “Ukraine war and rising interest rates medium term consequences”

Alastair Ryan (Bank of America): “European bank outlook: good, finally”

3 How are banks coping with the challenges posed by climate risk?

Participants will be asked to express views on the challenges (and opportunities) posed by climate-related and environmental risks to banks’ business strategies and risk management frameworks. This discussion will cover amongst others recent policy changes regarding the energy supply of the EU amid the war in Ukraine and the implications for climate transition risks.

Marco Troiano (Scope Ratings): “European banks - Climate change and new risks, CRA perspective”

Paola Sabbione (Barclays): “EU banks ESG: Focus on climate risk”

4 Concluding remarks