



ECB Identity Portal User Manual

General and IMAS portal-specific 04 March 2024



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DEFINITION AND GLOSSARY

The European Central Bank (ECB) Identity Portal (<u>https://id.ecb.europa.eu</u>) is the online platform for the central identification, authentication and account management of users of ECB applications that are accessible to third parties.

User accounts can be managed by:

- ECB staff
- A third party through Delegated User Administrators and Delegated Access Administrators nominated by the third-party and confirmed by ECB staff

For assistance, please contact the ECB Support Centre at <u>supportcenter@ecb.europa.eu</u> or +49 69 1344 7766.

Glossary:

User: an authenticated and authorised natural person, who, on behalf of a third party, has access to the ECB Identity Portal and is assigned access rights in accordance with their role.

Delegated User Administrator (DUA): an authenticated and authorised natural person, who, on behalf of a third party, can manage users of their organisation that might have access to ECB managed applications.

Delegated Access Administrator (DAA): an authenticated and authorised natural person, who, on behalf of a third party, can assign application access rights to third-party users created by the DUA, in accordance with their role.

Third party: a legal person that interacts with the European Central Bank (ECB).

The roles and responsibilities of users are detailed in the "<u>Terms of use for end users of ECB Identity</u> <u>Portal</u>" and "<u>Terms of use – supplement for Delegated User and Access Administrators (DUAs and DAAs) of ECB Identity Portal</u>".



PROCEDURES

1. LOGIN

Logging into the ECB Identity Portal requires two-factor authentication.

The login window below (Fig.1) is shown when the user accesses, via a browser, the ECB Identity Portal at <u>https://id.ecb.europa.eu</u>.

Login step one: Provide user email and password.

Login step two: Provide the six-digit code sent to the user's mobile number via SMS or voice message.

(NB: The code expires after three minutes and the procedure has to be restarted.)

Log in to ECB applications	Secure login with SMS
Email Address * email_address@properaddress.eu Password *	A verification code is sent to this phone number: +4xxxxxx167 Please enter the code you received 5 2 4 7 5 9 Resend code using Voice Resend code using SMS
Log in <u>Reset password</u> <u>Frequently Asked Questions</u>	✓ Try another way ✓ Login

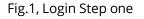


Fig.2, Login Step two

The user can change the authentication method by selecting either "Resend code using Voice" or "Resend code using SMS" (Fig.2). This will restart the login process. The method chosen will become the default.



2. USER PROFILE AND MY APP PAGE

On the "Security" tab of the user's profile page there is an option to change the user's password and phone number.

Security My Apps	Change Phone Number	
	Change password	0
	New password	0
	 use at least 10 characters use at least 3 of the following categories: use at least 1 uppercase letter (ABC) use at least 1 lowercase letter (abc) use at least 1 number (12345) 	
	use at least 1 special character (!@#\$%^&*)	

The "My Apps" tab lists the authorised applications.





3. CREATE, DELETE AND MODIFY USERS

Only "Delegated User Administrator" can create, delete and modify user accounts.

To create a new user, an administrator must:

- a. Access the "Users" administration menu;
- b. Click on "Create a new user" in top right corner;

User Management	U	sers	Applications	Bulk Import	Welcome, 🎽 🐪 🧫 Onier Abduikanini 🔻
Users					Create a new user
Select level: Root Include sub-levels	×	Select membershi	·		
First Name Last Name		Email	Phone Number		G Reset Search

- c. Enter the following information:
 - i. First Name
 - ii. Last Name
 - iii. Email
 - iv. Phone Number (use international format e.g. for Germany +49, etc.)
 - v. Company ID this field is optional, only applicable to specific applications
 - vi. Account Expiration Date (for temporary accounts)
- d. Save the information.

The following actions can be performed for each individual user, using icons indicated in the image below: view, assign membership, edit and delete.

Users					+ Create a new user
Select level:		Select memberships:			
BANK E		Select membership			
First Name	Last Name	Email	Phone Number	🔓 Reset	Search
First Name 🔨	Last Name 🔨	Email 🔨	Phone Number ~~		Ŷ
Fred	Perry	fred.perry@company.com	+441234567	\triangleleft	



4. PROVIDE ACCESS TO ECB APPLICATIONS

Only a "**Delegated Access Administrator**" can provide access to ECB applications.

User access must be enabled for ECB applications (e.g. ASTRA, IMAS, etc.) by an administrator assigning a group membership.

Group membership is assigned through using the "Assign membership" button as illustrated below:

Select level:		Select memberships:		
BANK B	×	Select membership		
Include sub-level	5			
First Name	Last Name	Email	Phone Number	
	test			Reset Search
First Name 🔨	Last Name 🔨	Email 🔨	Phone Number ~~	Ŷ
testy	test	tst@c.com	+347847845	© & 2 0

			Assign Memberships
irst Name	Last Name	Level Bank E	
lemberships (0)			
Q Search			O Add
			Memberships

wAdd membershi



ck			Assign Me	emberships
First Name	Last Name	Level		
Memberships (1)				0
IMAS_PORTAL_USER	IMAS Portal Users		Θ	Add Memberships

Click "**Save**" to finish the assigning group membership.

Group membership will grant predefined permission levels for the selected application. For some applications (e.g., the IMAS portal), administrators may set more specific permissions using the **user management system** in the relevant application (see the section 6).

Access to the applications can be removed using the same interface.



5. GRANT DELEGATED ADMINISTRATOR ROLES

Only users with a "Delegated Access Administrator" (DAA) role can grant DAA privileges to other users. The same applies to "Delegated User Administrators" (DUAs).

Administrator roles are granted and revoked by **editing an existing user**:

First Name	Last Name	Email	Phone Number	S Reset	Search
First Name 🔨	Last Name 🔨	Email 🔨		Phone Number AY	•
Manuel	Dummy	m.dummy@nomail.com		+34123456789	◎ 🖉 ○

If you are a Delegated Administrator, you will see the **Roles** section below the user's **Personal Details**.

In this section:

- DAAs will be able to grant and revoke the ApplicationAccessAdmin role only for the application(s) they manage. Unless they are also DUAs, they will not be able to modify the user's account details.
- DUAs will be able to grant and revoke the **DelegatedUserAdmin** role.

Personal Details	
First Name	Last Name
Christian	
Email	Phone Number
Account expiration date:	Company Id (optional)
H	
Self Registered	
Level	Subsidiary (optional)
test IvI 🗸	
Roles	
ApplicationAccessAdmin	
DelegatedUserAdmin	

To remove Administrator privileges, simply untick the relevant checkbox.

Save your changes.

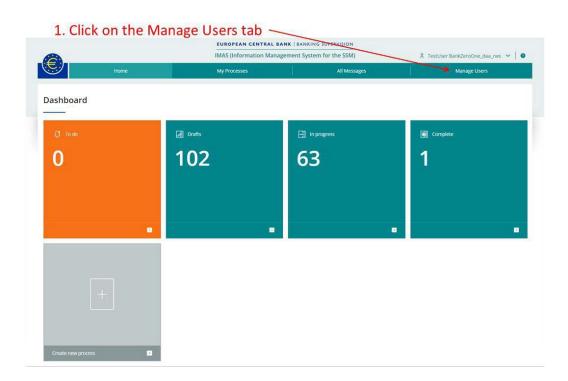


6. MANAGING USER PERMISSIONS IN THE IMAS PORTAL

Only users with a "Delegated Access Administrator" (DAA) role can manage user permissions in the IMAS portal. When a new user logs into the IMAS portal for the first time, an account is automatically created.

To manage user permissions in the <u>IMAS portal</u> an administrator must take the following steps.

Select the "**Manage Users**" tab on the dashboard page, or type in this URL: <u>https://imas.ecb.europa.eu/useradmin/</u>



If the new user is not displayed after first logon, the DAA should refresh the "Manage Users" page. When the user whose permissions need to be modified is visible in the listing, the DAA selects the user and makes the necessary modifications.



			IMAS (Informatio	n Management System fo	or the SSM)	A Test	User BankZeroOne_daa_rws 🐱 📔
9	Home		My Processes		All Messages		Manage Users
ers					Q Search current list		Export as CSV + New User
√ame	≡ Last name	= Email		Created ♀ =	Last Modified	Institution	
fest				02 October 2020	02 October 2020	bank_01	Fit and Proper test
fest				02 October 2020	02 October 2020	bank_01	Fit and Proper
esteugen				21 September 2020	21 September 2020	bank_01	
'estQu				10 September 2020	10 September 2020	bank_01	
tobert				10 September 2020	10 September 2020	bank_01	
Gerlinde				10 September 2020	10 September 2020	bank_01	Fit and Proper
ylvain				10 September 2020	30 September 2020	bank_01	Fit and Proper
Narco				10 September 2020	10 September 2020	bank_01	
Martin				10 September 2020	10 September 2020	bank_01	
Sona				27 August 2020	27 August 2020	bank_01	Fit and Proper
						Items per pag	ge: Auto 🔹 1 - 10 of 74 < 🗲

1. Select the process type for which you want to modify the user permissions

		IMAS (Information Manageme	ent System for the SSM)	🎗 TestUser BankZeroOne_daa_rws 👻 🛛 🔮
	Home	My Processes	All Messages	Manage Users
< 📧 Test User	Daa		ВА	NK_01 • user details • Show all
Process types	Institution 🗢		■ Permissions	=
Fit and Proper	bank_01 (FI - LEI1)		Read, write a	nd submit 🔰 👻
Licensing	bank_02 (FI - LEI2)		No access	
Select the	bank_03 (FI - LEI3)		No access	•
quired	Bank_33 (PT - LEI6209)		No access	[*]
rmissions fo	Bank_AT (AT - LEI6240)		No access	
e insitution	Bank_BE (BE - LEI6241)		No access	*
	Bank_CY (CY - LEI6258)		No access	
	Bank_DE (DE - LEI6256)		No access	[•]
Click Save to mplete the ocess) → Save X Can	cel		Items per page: Auto 1 - 8 of 23

After the DAA has granted the necessary permissions to the new user, the user should refresh the IMAS portal page to see the effect of the newly granted permissions.