

ECB Identity Portal

Procedures for Delegated User and Delegated Access

Administrators

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Glossary

Terms	Definition
iWelcome /OneWelcome	Identity as a Service forming the basis of the ECB Identity Portal.
iWelcome User Interface (iWelcome UI)	Application within the ECB Identity Portal for managing users and access rights.
Delegated Access Administrator (DAA)	An authenticated and authorised natural person who, on behalf of a third party, can assign role-specific application access rights to third-party users created by the Delegated User Administrator specific to that role.
Delegated User Administrator (DUA)	An authenticated and authorised natural person who, on behalf of a third party, manages the users within their own organisation who access ECB applications, such as ASTRA, IMAS or STAR, through their respective portals. The role is displayed on iWelcome screens as Application Access Administrator.
IDaaS	Identity as a Service.
Organisation	A legal entity that is not an individual.
Third party	A legal person who interacts with the ECB and is not acting on the ECB's behalf.
User	In this document, a user is an authenticated and authorised natural person who, on behalf of a third party, has access to the ECB Identity Portal. Users are assigned access rights in accordance with their role.

1. **Definition**

The <u>ECB Identity Portal</u> is the online platform for the central identification, authentication and account management of third-party users accessing European Central Bank (ECB) internet-based portals, such as ASTRA, IMAS or STAR, that provide access to ECB applications.

User accounts are managed by:

- ECB staff, who initially set up an organisation's Delegated User Administrator account or invite individual users from outside organisations to activate an account;
- third-party Delegated User Administrators and Delegated Access Administrators nominated by a third party and confirmed by ECB staff.

The roles and responsibilities of users are detailed in the <u>Terms of use for end users</u> and <u>Terms of use –</u> <u>supplement for Delegated User and Access Administrators</u>.

1.1. Assistance

For assistance, please contact the ECB Support Centre by email at <u>servicecentre@ecb.europa.eu</u> or by phone on +49 69 1344 7766.

2. Purpose

This document describes the procedures and processes applicable to third-party users of the ECB Identity Portal (id.ecb.europa.eu) when accessing ECB information. The ECB Identity Portal provides self-serviceoriented service solution for identity and access management for all external users of a defined set of ECB services.

Some capabilities are available to all users, whereas others are available only to Delegated User Administrators and Delegated Access Administrators.

If you have any questions, please contact the ECB Support Centre by email at <u>servicecentre@ecb.europa.eu</u> or by phone on +49 69 1344 7766.

2.1. Target audience

This document is intended for Delegated User Administrators; Delegated Access Administrators.

2.2. Scope

The document covers the procedures performed by third-party users administering or accessing the ECB Identity Portal to manage user accounts and their group memberships.

2.3. Roles and responsibilities

The roles and responsibilities of ECB Identity Portal are set out in the Terms of use for end users and Terms of use – supplement for Delegated Users and Access Administrators, both available on the <u>ECB's website</u>.

3. Account types

There are three types of user account on the ECB Identity Portal: Individual; Delegated User Administrator; Delegated Access Administrator.

3.1. Individual accounts

This is the default account for all users. Users can log in to the ECB Identity Portal to access other ECB portals or to manage their authentication settings.

Delegated User Administrators are able to create and manage individual accounts for users within their organisation.

3.2. Delegated User Administrator

All non-ECB organisations must have at least two Delegated User Administrators (DUAs) who are independent of the ECB application for which they administer access. An organisation without the requisite number of DUAs will be deleted from the system and all users within that organisation will cease to have access to the ECB Identity Portal and ECB applications.

When creating new third-party users from their own organisation, DUAs:

i. must use their own organisation's email domain (note that an organisation may have multiple domains) as per the <u>Terms of use – supplement for Delegated User and Access</u> Administrators, for example: <u>firstname.lastname@banque-xyz.abc;</u> ii. must not use public accounts, such as Yahoo, Hotmail or Gmail.

DUAs are specifically responsible for:

- i. creating users (and actively responding to user creation requests initiated through underlying ECB applications);
- ii. granting and revoking DUA roles within the organisation;
- iii. providing local user support, e.g. by maintaining user data;
- iv. actively participating in the reconciliation and recertification of third-party user-management users by ensuring identity data are complete and up to date;
- v. regularly reviewing user data to ensure that they are up to date;
- vi. being entirely familiar with codes for subsidiaries (misspelling may cause access issues).

DUAs must:

- i. inform the ECB of local incidents related to user management;
- ii. deactivate the accounts of users who leave an organisation and notify the ECB accordingly without undue delay (the ECB is not liable if a DUA fails to do so).

DUAs must inform all Delegated Access Administrators in their organisation of any changes in the role or responsibilities of a user within their organisation (the ECB is not liable if a DUA fails to do so).

3.3. Delegated Access Administrator

ECB staff can assign Delegated Access Administrator (DAA) status on receipt of an approved request (see below).

DAAs are responsible for:

- i. implementing access to a defined set of ECB services in line with their organisation's need-to-know requirements;
- ii. granting and revoking DAA roles for the application(s) under their responsibility;
- iii. adding local users to groups under the responsibility of their organisation's DAAs;
- iv. removing local users from groups under the responsibility of their organisation's DAAs;
- v. providing support to local users, e.g. by assigning appropriate access rights and solving access rights issues;
- vi. conducting an annual review of group memberships and regular recertification to ensure user access is up to date;
- vii. informing the ECB of local incidents related to group management.

	DUAs	DAAs
Users		
View users	Х	Х
Edit users	Х	
Create users	Х	
Delete users	х	

Table 1: Roles and permissions matrix | User roles

Grant and revoke DUA roles	х	
Grant and revoke DAA roles		Х
Add and remove group memberships (within the scope of the application concerned)		Х

3.4. Account deactivation or deletion

Third-party users are required to follow ECB guidance as regards user data, account security and user behaviour. The ECB may deactivate or terminate user accounts without prior notice if users fail to follow this guidance or if it detects:

- i. abusive behaviour;
- ii. account hacks;
- iii. data leaks.

User accounts will also be deactivated or deleted if:

- i. an account remains unused for six months where this is the case, the ECB will send a notification to the user and will delete the account if there is no response within six months;
- ii. a user has changed roles or has left the organisation in this instance, DUAs are expected to have processes in place to delete such users.

4. Prerequisites – creating DUAs and DAAs

An organisation wishing to access the ECB Identity Portal first needs to appoint at least two DUAs. At the request of an ECB counterpart, an ECB approver issues an invitation to a user to provide the following information in order to create an account:

- i. first name;
- ii. last name;
- iii. phone number (including the country code, e.g. +49 for Germany or +353 for Ireland);
- iv. email address (linked to the user's official organisation, e.g. a bank or academic institute, as per the Terms of use for end users of the ECB Identity Portal);
- v. official organisation;
- vi. expiration date (if the account is temporary).

Once users have provided this information and given active consent for their data to be stored on ECB systems by agreeing to the ECB's <u>Privacy statement for the ECB Identity Portal</u>, the account is created. Active users of the ECB Identity Portal may be promoted to DUAs or DAAs by existing Delegated Administrators.

5. Login and password management

There are two ways for users to log in to ECB portals:

- i. The user accesses the ECB application and is redirected to the ECB Identity Portal.
- ii. The ECB Identity Portal authenticates the user.
- iii. The user is redirected to ECB third-party application.

Or

- i. The ECB Identity Portal authenticates the user.
- ii. The user accesses the My Apps page.
- iii. The user then accesses ECB third-party applications directly.



Figure 1: How a user can log in to an ECB application.

5.1. First login, confirmation of consent and user data

Users receive an email and can log in for the first time using the link in that email and a confirmation code sent by text or voice message.



ECB-CLASSIFICATION – Public

Before setting a password, users will be asked to confirm their consent to the ECB's privacy policy and to the Terms of use for end users of the ECB Identity Portal:

	EUROPEAN CENTRAL BANK EUROSYSTEM
ċ	ECB Identity Portal
5	2
	Set your password
	New password
	Source at least 10 characters
	Use at least 3 of the following categories: vertical states of the following categories: vertical states of the s
	Use at least 1 uppercase letter (AbC) Suse at least 1 lowercase letter (abc)
	✓ use at least 1 number (12345)
	🔊 use at least 1 special character
	✓ (!@#\$%^&*)
	Confirm password
	••••••
	🛛 passwords match
	Consent
	I agree with the <u>Privacy Policy</u>
	I agree with the <u>Terms of Service</u>
	✓ Continue

If the user does not agree, they can ask for their account to be deleted by contacting the ECB Support Centre. (See the question "I am experiencing issues with my account. Who can I contact for more support?" in the Frequently Asked Questions (FAQs) displayed on screen and in Annex 1 below.).

The ECB will ask the user to reconfirm their consent at regular intervals and when there are changes to the terms of use for end users of the ECB Identity Portal.

5.2. Account login

To access ECB portals, users must log in using a two-factor authentication method through the <u>ECB Identity</u> <u>Portal</u>. The first authentication factor is a correct username, in this case a user's email address, and a password. Users should enter their registered email address in the **Email Address** box, put in their password and click Log in.

Email Address	*	
email_add	ress@properaddress.	eu
Password *		
Password *		0
·		
	Log in	
\sim		

The **Login from ECB network** option is only for users who are connected to the ECB network and have an @ecb.europa.eu email address. Standard credentials for the ECB network should be used if they are requested after clicking the link.

	ENTRAL BANK EUROSYSTEM B Identity Portal
Log in to ECB app	olications
Email Address *	
Password *	Ø
✓ L	og in
Activate or reset password	Frequently Asked Questions

5.3. Two-factor authentication

For third-party users, the second authentication factor is a code provided by text voice message, QR code or push notification.

5.3.1. Second factor options

After logging in to <u>https://id.ecb.europa.eu</u> with their email address and password, users must obtain the second authentication factor – a security code sent by:

- a. text message;
- b. voice message;
- c. QR code;
- d. push notification.

Note: The default setting is for a text message. If users wish to change the default method, they will have to restart the login process. The QR code and push notification methods are only available once the OneWelcome Authenticator mobile app is downloaded and linked to the user account.

Users must select their preferred two-factor authentication method.

EUROPEAN CENTRAL BANK EUROSYSTEM ECB Identity Portal Contemportal ECB Identity Portal Contemportal </th <th></th> <th></th>		
verification code is sent to this phone number: 4xxxxxx737 ease enter the code you received * esend code using SMS esend code using Voice		
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verification code is sent to this phone number: 4xxxxxx737 ease enter the code you received * esend code using SMS esend code using Voice		
verification code is sent to this phone number: 4xxxxxx737 ease enter the code you received * esend code using SMS esend code using Voice		
4xxxxxx737 lease enter the code you received * esend code using SMS esend code using Voice		
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esend code using SMS esend code using Voice		
esend code using SMS esend code using Voice		
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esend code using Voice		
✓ Other ✓ Login		
✓ Other ✓ Login		()
✓ Other ✓ Login	Ĩ	
		[82] ·
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Login from ECB network | Privacy statement

- a. Users receive the security code by text message sent to a mobile phone and must then enter that code on the **Secure login** page.
- b. Users receive the code by voice message and must then enter that code on the Secure login page.
- c. Users log in to the OneWelcome Authenticator mobile application, then click the **Scan QR code on website** button on the homepage and scan the QR code on the website login page.
- d. Users log in to the OneWelcome Authenticator mobile application to accept the push notification on the homepage.

If a user receives a notification but was not attempting to log in at that time, they should answer "No, it is not me" and report this to their DAA or to the ECB Support Centre.

If the secure login times out, e.g. because logging in took too long or the security code was not received, the following panel will appear.

Secure login				
Logging you in too ogging you in.	k too much time. Let's start again with			
×	Ok			

5.3.2. Setting up a default two-factor authentication

Once logged in, users can change the way in which they receive the second authentication factor. Once a new preference is selected, this becomes the default method for that user. Consequently, if a user selects **by voice**, this setting is stored and voice message will be selected by default the next time the user logs in and will remain the default setting thereafter.

The security code contains six numbers. To make the code easier to understand, the voice message starts a few seconds after the user answers the call. The voice message says:

"Your security code is [security code, number by number]. I repeat, your security code is [security code, number by number]."

- a. The link **Resend code using voice** sends a new code, with the same message format. Only the most recent code is valid.
- b. The code must be entered within three minutes of the password. If this is time is exceeded, users will have to re-enter their email and password and request a new code.

5.4. Account login failure

If a user enters incorrect login details, the following error message will be displayed. The user can then attempt to log in again.

plications
0
or inactive accour
ord Duestions

5.5. Account login success - My Apps page

Once they have logged in, users will be taken to a landing page similar to the one below. They can then select one of the available applications.



5.6. Password management

5.6.1. Changing a password

Once logged in, users can change their password on the Security page.

급 Security	
Profile	
III My Apps	
Change password	
	0
New password	
	0
 use at least 10 characters use at least 3 of the following categories: use at least 1 uppercase letter (ABC) use at least 1 lowercase letter (abc) use at least 1 number (12345) use at least 1 special character (!@#\$%^&*) 	
Confirm new password	0
	0
Passwords match	

Users must enter their current password, their new password, checking that it meets the password requirements stated on the page, and then confirm their new password.

5.6.2. Resetting a password

Users can reset their password by clicking **Activate or reset password** on the login page or by visiting the help page containing the **Frequently Asked Questions** (see <u>Annex 1</u>).

	EUROPEAN CE	NTRAL BANK EUROS	ISTEM
	ECB	Identity Portal	
Log in t	o ECB app	lications	
Email Addres	ss *		
Password *			
			Ο
\checkmark	Lo	g in	
Activate or re	<u>eset password</u>	Frequently Asked Q	uestions
-			

Login from ECB network | Privacy statement

- a. The user must click Activate or reset password.
- b. The user must enter their email address and click **Continue**.

F	Password reset
Email *	
~	Continue



c. The user will receive the following email.



- d. The link takes the user to the **Reset your password** page to enter the second authentication factor.
- e. The user is prompted to enter the security code received by text or voice message and then clicks **Continue**.

	EUROPEAN CENTRAL BANK EUROSYSTEM
	ECB Identity Portal
ŢĘ	ジー
	Reset your password
	Enter the SMS code received at + to reset your password
	Enter code: abcd34
	Resend sms code
	Resend code per 'voice' message
	 Continue

f. The user can then enter a new password that meets the password requirements.

EUROPEAN CENTRAL BANK EUROSYSTEM ECB Identity Portal	
Password reset	
New password	
Ø	
 use at least 10 characters Use at least 3 of the following categories: use at least 1 uppercase letter (ABC) use at least 1 lowercase letter (abc) use at least 1 number (12345) use at least 1 special character (!@#\$%^&*) 	
0	
Passwords match	
✓ Continue	

g. The user is asked if they want to **Log out from all devices**. To avoid future password confusion, the user should log out from all devices by clicking **Yes**.



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h. After successfully resetting their password, the user will receive the following automated confirmation email.\$\$



5.6.3. Password expiry

In the event of non-activity, the password will expire 180 days after the last login.

5.7. Changing a phone number

Once logged in, users can change their phone number on the Security page.



Change Phone Number



- a. The user should click CHANGE.
- b. The user then changes the number and is asked to log in again to confirm the change.



5.8. Self-deleting an account

Once logged in, users can delete their own account and personal data on the Security page.



a. The user should click the **Delete** hyperlink at the bottom of the page.

	passwords match	
1.3	7	
D	elete my account and my pers	onal data

b. The user must then confirm deleting their account by clicking Yes, I'm sure.

Delete my account	
If you delete your account, you are removing your profile data, history and other data f servers. After deleting your account, you can no longer use our online services. We will store data required to fulfil our compliance requirements.	
After deleting your account, you can no longer login to this site. Are you sure?	
Yes, I'm sure	Cancel

c. The user will receive an email confirming that their account has been deleted.

ECB A	Account -	- Removed
ECB Ad	coun	t Removed
Dear Your account system. Kind Regards, ECB Support Centre <u>supportcentre@ecb.euro</u> Tel: +49 69 1344 7766	<u>@</u>	has been removed from our

5.9. Verifying personal information

Users can check the information included in their profile. If any data are incorrect, the user should contact the party that created the user account and ask for the data to be corrected.

ECB Identity Pol	laudestram Al		
Security Profile My Apps		My personal info	
		Sumame *	
		Email address Work Phone	My primary email address
		Work	My primary phone number
		Copyright 2021, European Central Bank	Login for ECB users Privacy Policy

6. Delegated User Administrator tasks

User management is a core part of an organisation's directory services and provides basic security. It enables administrators to control the access of users, both onboard and offboard, to and from an organisation's various IT systems and resources. A directory service will then authenticate, authorise and audit user access to those IT resources based on the rules set by the IT administrators.

6.1. Onboarding and creating a new user

A new user will receive a welcome email containing instructions on the software and applications that they will need to access. The user must have:

- i. accepted the Terms of use for end users of the ECB Identity Portal;
- ii. a mobile phone (for voice and text messages) or a desk phone (for voice messages) to receive the second part of the two-factor authentication.

To create a new user, an administrator logs in to the ECB Identity Portal, switches to User Management (iWelcome UI) and performs the following steps.

- a. Access the Users administration menu.
- b. Click Create a new user at the top-right corner of the panel (see the arrow below).

Management	Users 	Applications	Bulk Import	Welcome, C	mer Addukanm 👻
Users					Create a new user
Select level:		mberships: embership			
Include sub-levels First Name Last Name Last Name	Email	Phone Numbe	r	G Reset S	earch

c. In the **Create or edit a user** panel, enter the user's personal details as required:

User Management	Users 	Applications	Bulk Import	Welcome, Tiberiu Tabac 👻
< Back				Create or edit a user
Personal Details				
First Name		Last Name		
Email		Phone Number		
Account expiration date:		Company Id (optional)		
Self Registered				
Level	~	Subsidiary (optional)		
Roles				
	⊗ Reset	Save		

- i. first name;
- ii. last name;
- iii. email address (linked to the user's official organisation, e.g. a bank or academic institute, as per the terms and conditions);
- iv. phone number (including the country code, e.g. +49 for Germany or +353 for Ireland);
- v. expiration date (if the new account is temporary, set an expiration date);
- vi. company ID (only applies to certain applications);
- vii. level (the organisation to which the new user belongs).

Once complete, click **Save** to create the new user account.

Personal Details Last Name First Name Last Name Fred Perry Email Phone Number fred perry@company.com +441234567 Account expiration date: Company ID iiii × 12/12/2020 12:10 Freds Company Self Registered Level	Last Name Last Name Fired Peny Email Phone Number fred peny@company.com +441234567 kecount expiration date: Company ID mil × 12/12/2020 12:10 Setf Registered III Freds Company	
Fred Perry Email Phone Number fred perry@company.com +441234567 Account expiration date: Company ID Imit: X 12/12/2020 12:10 Self Registered Envel	Fred Peny Email Phone Number fred peny@company.com +441234567 Account expiration date: Company ID IM × 12/12/2020 12:10 Freds Company Bet Registered III	
Email Phone Number field perry@company.com +441234567 Account expiration date Company ID Image: X 12/12/2020 12:10 Self Registered Evel	Email Phone Number fred perry@company.com +441234567 Account expiration date: Company.ID IM × 12/12/2020 12:10 Setf Registered III Freds Company	Last Name
fted perry@company.com +441234567 Account expiration date: Company ID Im × 12/12/2020 12:10 Setf Registered II Evel	fied perry@company.com +441234567 Account expiration date: Company ID IM × 12/12/2020 12:10 Freds Company Setf Registered II	Perry
Account expiration date: Company ID Imit: × 12/12/2020 12:10 Self Registered III Evel	Account expiration date: Company ID Image: X 12/12/2020 12:10 Setf Registered III Freds Company	Phone Number
Image: X 12/12/2020 12:10 Freds Company Self Registered II Level	X 12/12/2020 12:10 Freds Company Self Registered	+441234567
Self Registered	Setf Registered III	Company ID
Level	level	Freds Company
BANK E		
		Save
BANKE ~		

The new user account is created but will remain dormant until the user clicks the link in the activation email.

6.2. Editing a user's details

The following procedure is only available to DUAs.

To edit or update user details, a DUA must perform the following steps.

a. Access the **<u>iWelcome UI</u>** interface.

Go to the Users administration menu.

Anagement Wanagement		Lsars	Applications	Bulk moort	h v)	Nauco Javes (per que a la seconda de la s
Users						Create a new user
Select level: BANK E	×	Select memb				
Include sub-levels First Name	Last Name	Email	Phone Numbe	er	S Reset	Search

Set the available filters, where known:

- i. first name;
- ii. last name;
- iii. email address;
- iv. phone number.

It is also possible to search by level (organisation) by selecting the level to which the user belongs.

Click Search.

Click the **Pencil icon** (see the arrow below) to edit the details for the specific user.

Isers					Create a new use
Select level:		Select memberships:			
BANKE	>	K Select membership			
First Name	Last Name	Email	Phone Number	GReset	Search
First Name 🗸	Last Name 🗸	Email ~~	Phone Number ~~		J.
Fred	Perry	fred.perry@company.com	+441234567		0820

Modify or add more information to the fields that need changing or updating.

Last Name	
Surname	
Phone Number	
+555123456789	
Company Id (optional)	
Subsidiary (optional)	
×	
	Phone Number +555123456789 Company (d (optional) Subsidiary (optional)

Click Save.

6.3. Suspending an account

DUAs can suspend the account of a DAA or general user. To suspend a user's account, a DUA must perform the following steps.

a. To search for a particular user, access the **<u>iWelcome UI</u>** interface.

Go to the Users administration menu.

Aanagement 🧐		Lsars	Applications	Bulk moort	pro a management of the start o
Users					Create a new us
Select level:		Select memb	erships:		
BANK E	×	Select mem	bership		
Include sub-levels First Name	Last Name	Email	Phone Numb	er	Reset Search

Set the available filters, where known:

- i. first name;
- ii. last name;
- iii. email address;
- iv. phone number.

It is also possible to search by level (organisation) by selecting the level to which the user belongs.

Click Search.

Click the **Pencil icon** (see the arrow below) to edit the profile of the selected user account.

First Name	Last Name	Email	Phone Number	ු Reset	Search
First Name 🔨	Last Name 🔨	Email ~~		Phone Number ~~	•
Manuel	Dummy	m.dummy@nomail.com		+34123456789	◎ 🖉 ⊝

Change the account expiry date to the current date.

First Name		Last Name
Manuel		Dummy
Email		Phone Number
m.dummy@nomail.com		+34123456789
Account expiration date:		Company Id (optional)
🛗 × 09/02/2020 21:47		
Self Registered		
Level		Subsidiary (optional)
Root	~	

Click Save.

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6.4. Deleting a user

There are three possible ways to delete a user account:

- 1. A DUA performs this task for members of their own organisation (see below).
- 2. A user does it using the <u>self-deletion</u> option on the **Security** page.
- 3. A user asks the ECB Support Centre to delete the account.

A DUA must perform the following steps to delete a user through the *iWelcome UI* interface.

a. Go to the Users administration menu.

Wser Management		Lsars	Applications	Bulk moort	h v)	ance Javes Open a support
Users Select level:		Select mem				Create a new user
BANKE	×					
Include sub-levels First Name	Last Name	Email	Phone Numb	er	😪 Reset	Search

Set the available filters, where known:

- i. first name;
- ii. last name;
- iii. email address;
- iv. phone number.

It is also possible to search by level (organisation) by selecting the level to which the user belongs.

Click Search.

Click the **Pencil icon** (see the arrow below) to edit the profile of the selected user account.

First Name	Last Name	Email	Phone Number	😋 Reset	Search
First Name ∧∽	Last Name ∧∽	Email ^~		Phone Number AY	•
Manuel	Dummy	m.dummy@nomail.com		+34123456789	@ 🖉 0

Click the (-) icon to the right of the user's name and contact details to delete (see the arrow below).

Jsers					Create a new user
Select level:		Select memberships:			
BANKE	3	K Select membership			
First Name	Last Name	Email	Phone Number	GReset	Search
First Name AV	Last Name 🗸	Email 🗸	Phone Number ~~		Ð
Fred	Perry	fred.perry@company.com	+441234567		© 8 2 0

A pop-up will appear asking the DUA to confirm the delete operation.

	Confirm delete operation
Are you sure you want to delete user with email	@ ?
	⊘ Cancel

Clicking **Delete** will remove the user.

6.5. Granting a DUA role

A DUA can grant a DUA role within their own organisation.

To grant a DUA role, the DUA must perform the following steps.

- a. Log in through the *iWelcome UI* interface and go to the Users administration menu to edit a user.
- b. Select the level (organisation) of the user.
- c. Search for the user by using the available filters (see Section 6.3):
 - i. first name;
 - ii. last name;
 - iii. email address;
 - iv. phone number.

When the selected user is displayed, click the **Pencil icon** (see the arrow below).

First Name	Last Name	Email	Phone Number	ු Reset	Search
First Name 🔨	Last Name 🔨	Email 🔨		Phone Number ~~	•
Manuel	Dummy	m.dummy@nomail.com		+34123456789	◎ 🖉 ○

Tick the "DelegatedUserAdmin" checkbox.

Personal Details	
First Name	Last Name
Manuel	Dummy
Email	Phone Number
m.dummy@nomail.com	+39 50
Account expiration date:	Company Id (optional)
<u>iii</u>	
Self Registered	
evel	Subsidiary (optional)
	~
Roles	
DelegatedUserAdmin	

Click Save to finish the operation.

6.6. Revoking a DUA role

A DUA can revoke a DUA role within their organisation.

To revoke a DUA role, the DUA must perform the following steps.

- a. Log in through the *iWelcome UI* interface and go to the Users administration menu to edit a user.
- b. Select the level (organisation) of the user.
- c. Search for the user by using the available filters (see Section 6.3):
 - i. first name;
 - ii. last name;
 - iii. email address;
 - iv. phone number.

When the selected user is displayed, click the **Pencil icon** (see the arrow below).

First Name	Last Name	Email	Phone Number	S Reset	Search
First Name ∧∽	Last Name 🔨	Email 🔨		Phone Number ~~	+
Manuel	Dummy	m.dummy@nomail.com		+34123456789	© 🔼 o

Untick the "DelegatedUserAdmin" checkbox.

Personal Details	
First Name	Last Name
Manuel	Dummy
Email	Phone Number
m.dummy@nomail.com	+35 50
Account expiration date:	Company Id (optional)
ii	
Self Registered	
Level	Subsidiary (optional)
	~
Roles	
DelegatedUserAdmin	
	Reset Save

Click Save to finish the operation.

7. Delegated Access Administrator – specific tasks

Access to ECB portals is managed through user group memberships in the ECB Identity Portal. To access a specific ECB portal, a user needs to be assigned to at least one group granting access to that portal.

7.1. Confirming user group memberships

To review a user's group memberships, a DAA must perform the following steps.

a. Log in through the <u>iWelcome UI</u> interface and go to the Users administration menu to view, create, or edit a user's group membership.

Jsers			Create a new user
Select level:		Select memberships:	
Root	×	Select membership	*
Include sub-levels			
First Name	Last Name	Email Phone Number	G Reset Search

Search for the user using the available filters:

- i. first name;
- ii. last name;

- iii. email address;
- iv. phone number;
- v. memberships.

View the user's details by clicking the Eye icon (see the arrow below).

Jsers					Oreate a new user
Select level:		Select memberships:			
BANKE	3	× Select membership			
First Name	Last Name	Email	Phone Number	GReset	Search
First Name ~~	Last Name 🗸	Email ~~	Phone Number ~~		Ŷ
Fred	Perry	fred.perry@company.com	+441234567	2	0 8 2 0

The list of memberships is shown on the next panel (highlighted in yellow below).

+ Back	
User Perry Fred	
Field	Value
ID	029c97b6-bc73-45ba-b95e-bb5ed4a72036
First Name	Fred
Last Name	Perry
Email	fred.perry@company.com
Phone Number	+441234567
Company ID	Freds Company
Self Registered	None
Groups	BankE_App3_Grp bank_e_app_group
Manager Groups	UserAdmin
Assignable Applications	None
Account expiration date:	12/12/2020, 12:10:00
Level	BANK E
Preferred language:	en_GB
Created:	12/02/2020, 13:32:37
Last modified:	12/02/2020, 14:35:39

7.2. Adding a user to a user group (membership)

To assign a group membership to a user, a DAA must perform the following steps

a. Log in through the **iWelcome UI** interface, go to the Users administration menu to edit a user.

					+ Create a new user
		Select memberships:			
×		Select membership			*
					*
ne		Email	Phone Number		
	ר '			GReset	Search
	×		X Select membership	X Select membership	Select membership

Search for the user using the available filters:

- i. first name;
- ii. last name;
- iii. email address;
- iv. phone number.

Once the user is found, click the Assign Memberships icon (see the arrow below).

Isers					Create a new use
Select level:		Select memberships:			
BANK E	>	Select membership			
First Name	Last Name	Email	Phone Number	GReset	Search
First Name 🔨	Last Name 🗸	Email 📈	Phone Number ~~		Ŷ
Fred	Perry	fred.perry@company.com	+441234567		@ B 2 0

On the Assign Memberships panel, search for the membership that is to be assigned to the user.

< Back				Assig	n Memberships
First Name Wilson	Last Name Mccray		Level BANK B		
Memberships (0)					0
Q Search					Add Memberships
		🛞 Cancel	Save		

Select the required membership (highlighted in blue below).

Selec	cted (1)
		,

Q Search	
acTest_ONE	TBD
acTest_test	test
appTest_admin	admin
appTest_appTEst	absc
ASTRAEXP_BANKA	ASTRAEXP_BANKA
ASTRAEXP_BANKS	ASTRAEXP_BANKS
ASTRAEXP_DSC1	Group 1 DSC OT
ASTRAEXP_DSC2	Group 2 DSC OT
ASTRAEXP_PRINTHOUSEA	ASTRAEXP_PRINTHOUSEA
ASTRAEXP_PRINTHOUSES	ASTRAEXP_PRINTHOUSES
BankB_App3_Grp1	
IMAS_PORTAL_USER	
mihaiTest_admin1	Something funky222
MyFancyApp1_app1	
MyFancyApp1_app2	
Sharepoint_admin	This group is for sharepoint admins
Sharepoint_lite	Offeres lite permissions to a sharepoint user
Cancel	Add memberships

Once selected, click Add memberships.

Click Save to finish assigning memberships to the user.

< 6	Back				Assign	Mer	nberships
	First Name Wilson	Last Name Mccray		Level BANK B			
	Memberships (1)						
	Q Search						C Add
	BankB_App3_Grp1				Θ		Memberships
			🛞 Cancel	Save			

To confirm the groups/memberships to which a user is subscribed, search for the user and view their details following the steps set out in Section 7.1 - Confirming user group memberships.

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7.3. Deleting a user from a group

Deleting a user from a group is similar to the process for adding a user to a group. To delete a user from a group, a DAA must perform the following steps.

- a. Log in through the <u>iWelcome UI</u> interface and go to the Users administration menu to delete a user from a group.
- b. Select the level (organisation) of the user.
- c. Search for the user by using the available filters (see Section 6.3):
 - i. first name;
 - ii. last name;
 - iii. email address;
 - iv. phone number.

When the selected user is displayed, click the Assign Memberships icon (see the arrow below).

Users					← Create a new user
Select level:		Select memberships:			
BANK E	×	Select membership			
Include sub-levels					
First Name	Last Name	Email	Phone Number	😋 Reset	Search
First Name ∧∽	Last Name ∧∽	Email 🔨	Phone Number ~~		л
Fred	Perry	fred.perry@company.com	+441234567		◎ & ∠ ○

In the selected group, click the (-) icon on the right-hand side to delete.

< Back				Assign Me	emberships
First Name Fred	Last Name Perry		Level BANK E		
Memberships (2)					0
bank_e_app_group BankE_App3_Grp	bank_e_app_group				Add Memberships
		8 Cancel	Save		

Click Save to finish the operation.

7.4. Granting a DAA role

DAAs can only grant a DAA role for applications for which they are responsible.

To grant a DAA role, the DAA must perform the steps.

- a. Log in through the <u>iWelcome UI interface</u> and go to the Users administration menu to edit a user.
- b. Select the level (organisation) of the user.
- c. Search for the user by using the available filters (see Section 6.3):
 - i. first name;
- ii. last name;
- iii. email address;

Procedures for Delegated User and Access Administrators

iv. phone number.

When the selected user is displayed, click the **Pencil icon** (see the arrow below).

First Name	Last Name	Email	Phone Number	🕤 Reset	Search
First Name AY	Last Name 🔨	Email 🔨		Phone Number ~~	-
Manuel	Dummy	m.dummy@nomail.com		+34123456789	◎ 🙆 ⊝

Tick the "ApplicationAccessAdmin" checkbox.

Personal Details		
First Name		Last Name
Manuel		Dummy
Email		Phone Number
m.dummy@nomail.	com	+35 50
Account expiration date		Company Id (optional)
<u> </u>		
Self Registered		
Level		Subsidiary (optional)
		~
Roles		
ApplicationAcce	ssAdmin	
appTest	▲ Add	*
	- Remove	

Select the application(s) that will be managed by the new DAA and click Add, as indicated below.

Personal Details	
First Name	Last Name
Manuel	Dummy
Email	Phone Number
m.dummy@nomail.com	+39 i0
Account expiration date:	Company Id (optional)
Self Registered	
Level	Subsidiary (optional)
	~
Roles ApplicationAccessAdmin Applications	

First Name				Last Name	
Manuel				Dummy	
Email				Phone Nur	nber
m.dummy@nomail.c	om			+39	50
Account expiration date				Company I	d (optional)
酋					
Roles					
ApplicationAcces	sAdmin				
	sAdmin			_	
ApplicationAcces		→ Add app	Test	~	

Click Save to finish the operation.

7.5. Revoking a DAA role

DAAs can only revoke a DAA role for applications for which they are responsible.

To revoke a DAA role for a specific application, the DAA must perform the following steps.

- a. Log in through the *iWelcome UI interface* and go to the Users administration menu to edit a user.
- b. Select the level (organisation) of the user.
- c. Search for the user by using the available filters (see Section 6.3):
 - i. first name;
 - ii. last name;
 - iii. email address;
 - iv. phone number.

When the selected user is displayed, click the **Pencil icon** (see the arrow below).

First Name	Last Name	Email	Phone Number	G Reset	Search
First Name 🔨	Last Name 🔨	Email 🔨		Phone Number AY	•
Manuel	Dummy	m.dummy@nomail.com		+34123456789	⊚ 🖉 ⊝

Select the application(s) for which the DAA is no longer responsible and click **Remove** as indicated below.

Personal Details	
First Name Manuel	Last Name Dummy
Email	Phone Number
m.dummy@nomail.com	+35 30
Account expiration date:	Company Id (optional)
Self Registered	
Level	Subsidiary (optional)
	~
ApplicationAccessAdmin Applications Add	appTest
← Remove	
ck	© Reset Save
	○ Reset Save
ersonal Details	© Reset Save
tersonal Details	
rersonal Details irst Name Manuel	Last Name
Personal Details Irst Name Manuel mail	Last Name Dummy
Personal Details Irst Name Manuel mail m.dummy@nomail.com	Last Name Dummy Phone Number
Personal Details Irst Name Manuel mail m.dummy@nomail.com	Last Name Dummy Phone Number +35 30
Irersonal Details Irst Name Manuel mail m.dummy@nomail.com ccount expiration date:	Last Name Dummy Phone Number +35 30
tersonal Details irst Name Manuel mail m.dummy@nomail.com ccount expiration date: imi eff Registered	Last Name Dummy Phone Number +35 30 Company Id (optional)
tersonal Details irst Name Manuel mail m.dummy@nomail.com ccount expiration date: imi eff Registered	Last Name Dummy Phone Number +35 30
tersonal Details irst Name Manuel mail m.dummy@nomail.com ccount expiration date: imi eff Registered	Last Name Dummy Phone Number +35 30 Company Id (optional) Subsidiary (optional)
erersonal Details irst Name Manuel mail m.dummy@nomail.com ccount expiration date: im eff Registered evel	Last Name Dummy Phone Number +35 30 Company Id (optional) Subsidiary (optional)
Personal Details irst Name Manuel imail m.dummy@nomail.com ccount expiration date: imail imail ccount expiration date: imail elf Registered evel	Last Name Dummy Phone Number +35 30 Company Id (optional) Subsidiary (optional)
Personal Details irst Name Manuel imail m.dummy@nomail.com ccount expiration date: imail imail ccount expiration date: imail elf Registered evel	Last Name Dummy Phone Number +35 30 Company Id (optional) Subsidiary (optional)
Personal Details irst Name Manuel mail m.dummy@nomail.com ccount expiration date: if Registered evel coles ApplicationAccessAdmin	Last Name Dummy Phone Number +35 30 Company Id (optional) Subsidiary (optional)
Personal Details irist Name Manuel irial m.dummy@nomail.com iccount expiration date: imail if Registered evel Roles ApplicationAccessAdmin splicationAccessAdmin	Last Name Dummy Phone Number +35 30 Company Id (optional) Subsidiary (optional)
Registered Revel Roles ApplicationAccessAdmin Applications	Last Name Dummy Phone Number +35 30 Company Id (optional) Subsidiary (optional)

Click Save to finish the operation.

Note that unticking the "ApplicationAccessAdmin" checkbox affects the management of **all applications** for which the DAA is responsible, and the role is also revoked for those applications not visible to the current DAA.

Personal Details	
First Name	Last Name
Manuel	Dummy
Email	Phone Number
m.dummy@nomail.com	+39 50
Account expiration date:	Company Id (optional)
İİ	
Self Registered	
Level	Subsidiary (optional)
	~
Roles	

Annex 1 – FAQs and automated responses

Frequently Asked Questions

The FAQs can be found below the Log in button on the ECB applications login page.

ECB Identity Portal
Log in to ECB applications
Email Address *
Password *
Ø
✓ Log in
Activate or reset password Frequently Asked Questions

Login from ECB network | Privacy statement

The current FAQs, together with the answers, are shown below.

How do I gain access to an ECB application?

If you already have a login account, please contact the relevant Delegated Access Administrator in your organisation or your ECB counterpart for advice on how to gain access to an ECB application. Otherwise, please see "How can I get an account and/or update my personal details?".

How can I get an account and/or update my personal details?

If you require an account or need to change other details such as your email address, please get in touch with your relevant contact person. If your account is managed by a local department within your organisation, you will need to contact your Delegated User Administrator. If your account is managed by the ECB, please contact your ECB counterpart.

If you already have an account, you can update your telephone number, change your password or delete your account by logging in to your profile page.

How can I activate, reset or change my account password?

To obtain a link to activate your account or to change/reset your password, please click the **Reset my password now** link, as shown below.

✓ Reset my password now

What are my login options?

You can log in with a password and a second authentication factor, which is obtained by text or voice message.

The Login from ECB network option is only for users who are connected to the ECB network and have an @ecb.europa.eu email address.

I am having issues with my account. Who can I contact for help?

Please contact the ECB Support Centre by email at <u>supportcentre@ecb.europa.eu</u> or by phone on +49 69 1344 7766.

Automated processes - screenshots

The following emails are generated automatically in response to a user's actions.

