



European Central Bank ECB Banking Supervision Market Contact Group

Tuesday, 24 February 2026 12:30 – 16:30 CET

AGENDA

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| 12:30 – 13:30 | Lunch (Balcony 2 nd floor) |
| 13:30 – 13:35 | Introduction by the Chair of the Supervisory Board |
| 13:35 – 14:50 | Item 1: Outlook for the European banking sector – Opportunities and risks

Participants will be asked to express their views on growth and risk prospects of the banking sector in light of its robust fundamentals and apparent resilience but also the build-up of financial stability risks related to the macro-financial and geopolitical outlook, persistent uncertainty about the future US policy and rising sovereign and fiscal challenges in several member states.

<i>Christopher Cant (Autonomous)</i>

<i>Elisabeth Rudman (DBRS Morningstar)</i> |
| 14:50 – 15:10 | Coffee break |
| 15:10 – 16:25 | Item 2: Digital finance – how is it going to transform the banking sector?

Participants will be asked to express their views on how trends in digital finance (e.g. stablecoins, crypto currencies) are reshaping the banking sector, with perspectives on the corresponding opportunities, competitive pressures, operational transformation and regulatory challenges.

<i>Andrea Filtri (Mediobanca)</i>

<i>Alvaro Serrano (Morgan Stanley)</i> |
| 16:25 – 16:30 | Concluding remarks |