



European Central Bank ECB Banking Supervision Market Contact Group

Friday, 14 February 2025 09:30 – 12:45 CET

Eurotower, Kaiserstrasse 29, 60311 Frankfurt

AGENDA

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| 09:30 – 09:35 | Introduction by the Chair of the Supervisory Board |
| 09:35 – 11:00 | Item 1: European banking sector outlook

Participants will be asked to express their views on current and emerging risks to the banking sector, particularly on the implications of the interest rate environment, financial markets' dynamics, and rising (geo)political uncertainties against historically low risk premia in financial markets.

<i>Olivia Perney Guillot (Fitch)</i>

<i>Alvaro Serrano (Morgan Stanley)</i> |
| 11:00 – 11:15 | Coffee break |
| 11:15 – 12:40 | Item 2: Regulatory scenarios and the impact on European banks

Participants will be asked to express their views on different scenarios with regard to the global regulation of banks and non-banks, focusing especially on: (i) what are different regulatory scenarios, and how high is the degree of regulatory uncertainty; (ii) through which channels would these scenarios affect bank valuations and performance more broadly; and (iii) which business lines, activities or sectors would be affected the most by different regulatory scenarios.

<i>Douglas Elliott (Oliver Wyman)</i>

<i>James Macdonald (RBC Bluebay Asset Management)</i>

<i>Alicia Chung (JP Morgan Asset Management)</i> |
| 12:40 – 12:45 | Concluding remarks |
| 12:45 – 14:00 | Lunch |